

Whenever a filing for a statutory trust is received by the Secretary of State with the word "Bank" or a derivative of the word "Bank" in the name, we will forward it to the State Bank Commissioner or his designee prior to filing. After review by the Commissioner or his designee, a recommendation will be made to the Secretary of State indicating whether or not the name should be approved.

In order for the Bank Commissioner to determine whether or not to recommend approval, please answer the following questions:

IF THIS FORM IS NOT COMPLETELY FILLED OUT, IT WILL NOT BE REVIEWED BY THE BANK COMMISSIONER.

1. The name on the filing is _____

2. The type of filing is _____

3. Will the statutory trust be a bank? Yes_____ No_____

4. If not will it be a bank holding company? Yes_____ No_____

5. Will the statutory trust conduct banking business in Delaware? Yes_____ No_____

6. If not, will it be conducting a banking business out of state? Yes_____ No_____

7. If yes, what type of banking business and where will the business be conducted.

8. Under which federal or state regulatory authority will it operate (OCC, OTS, FRB, SEC, FOREIGN (describe), etc.)?_____

9. Has application(s) been filed with the above-mentioned agency(ies)? Yes_____ No_____

(If yes, which agency(ies) and when was each application filed?)_____

10. If not a banking business, what type of business will it be conducting?

11. If not a banking business, will it be regulated by any federal or state agency? Yes_____ No_____

11a. If yes, which agency?_____which state?_____

12. Is the applicant an affiliate of a regulated entity?_____

12a. If yes, identify which entity._____

13. Contact name, address, and telephone number:_____

(signature)_____

(title)_____

TO THE OFFICE OF THE STATE BANK COMMISSIONER

Please review and return with your recommendation as soon as possible.

_____ APPROVAL RECOMMENDED NAME_____

_____ APPROVAL NOT RECOMMENDED DATE_____

This is a Priority Filing Yes_____ No_____